

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 28, 2002

REGISTRATION NO.: 24247 BOOK: 86 PAGE: 005
BONDS ISSUED BY: Bismarck R-V School District
AMOUNT OF ISSUE: \$500,000.00 COUNTY: of St. Francois
DATE OF ISSUE: October 29, 2002 (Series 2002B) MONTH OF MATURITY: March
PURPOSE OF BONDS: Renovation, remodeling and repairing of the existing facilities of the
District, including the cafeteria and kitchen, re-roofing a portion of the
existing facilities, and completing air conditioning improvements to the
gymnasium and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 100,000.00	03/01/2011 *
	100,000.00	03/01/2012 *
	100,000.00	03/01/2013 *
	100,000.00	03/01/2014 *
	100,000.00	03/01/2015 *
4.000%	500,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2005 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$491,355.00
INTEREST RATE: 4.2092%
ASSESSED VALUATION: \$17,680,693
INDEBTEDNESS: (Including this issue) \$1,535,000
NOTICE OF ELECTION: Published one newspaper July 23, 30 and August 2, 2002; second newspaper
July 25 and August 1, 2002
DATE OF ELECTION: August 6, 2002
ELECTION RESULTS: Yes...367 No...203
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable